# The Leading Legal Practice Management Software

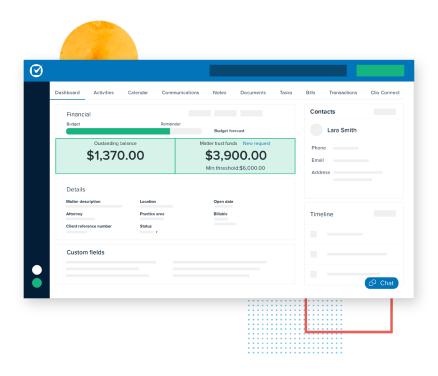
Run your firm, organize matters and cases, and collaborate with clients—all from one place.



# The law is complicated enough—make running your firm easier.

Clio Manage, the leading cloud-based legal practice management software, provides everything you need to:

- Organize cases and matters in the cloud
- Deliver superior client service
- Do more billable work (in less time)
- Meet compliance and security standards
- Manage your firm with ease



Learn more or start your free trial at **clio.com/manage** 

## The undisputed leader in legal technology

#### **CLIO BY THE NUMBERS**

# THE MOST 5-STAR REVIEWS

Customers have awarded Clio over 700 5-star reviews on Capterra.

## THE MOST WIDELY-USED

150,000 legal professionals in 90 countries trust Clio to help manage their law firms.

## THE MOST RECOMMENDED

66+ bar associations approve Clio to their members, and Clio has been adopted by more than 150 law schools.



"

Clio Manage has saved me a great deal of time and aggravation in practice management, making the practice of law more enjoyable."

- Doug Foote | Sparkman + Foote LLP



I feel like we are able to thrive as lawyers because we have tools like
Clio that allow us to meet client needs in a way that is unprecedented in our industry."

- Lori Beight | Cascade Legal Planning LLC

# Everything you need to manage and organize your firm, including:

#### CASE MANAGEMENT

Stay organized and manage your cases—from anywhere, at any time, with Clio's comprehensive case management software.
Ensure every detail from every matter gets captured, categorized, and updated in real time (across all your firm's devices).

#### **DOCUMENT MANAGEMENT**

Edit, store, and organize documents securely in the cloud. Clio Manage provides unlimited document storage, advanced document editing, and document automation—so you can reduce clutter, save time, and leave your briefcase behind.

#### TIME & EXPENSE TRACKING

Record all your work and track all your expenses—from all of your devices. No matter your firm's billing structure, Clio Manage helps you meet your billable targets and understand where your time and money is going.

#### **BILLING**

Make life easier, for your firm and clients. Complete end-of-month billing in minutes, reduce manual data entry with custom payment plans—based on fee structure— and get paid faster by sending bills via email or Clio's secure client portal.

#### **ACCOUNTING**

Make timely, accurate, and profitable business decisions—and comply with legal industry regulations. Manage your trust accounts with confidence, understand your firm's financial health, and connect your favorite accounting tools.

#### **ONLINE PAYMENTS**

Give clients the secure, fast, and easy payment method they want; get paid faster and improve collection rates with Clio Payments, Clio Manage's built-in credit card processing functionality, powered by LawPay.

#### **CONTACT MANAGEMENT**

Deliver a superior client experience by managing all your contacts—clients, companies, outside counsel, witnesses, vendors, and others—so you never miss an important interaction or deadline.

#### FIRM DASHBOARD

Get unique insights on how your firm is performing—all on one central, easy-to-use dashboard. Take your firm to the next level by identifying opportunities to improve productivity, efficiency, and revenue across your practice.

#### **CALENDARING**

A legal calendar that does more than just scheduling.
Stay organized on-the-go with calendaring software built for lawyers, connected to your matters, clients, and work. (Syncs with Clio Scheduler in Clio Grow to create a seamless appointment-booking experience.)

#### **TASK MANAGEMENT**

Redefine what "productive" means to you. Get more done—individually and as a team—by organizing to-do lists, observing task progress, and managing your team's workloads.

#### **INTEGRATIONS**

Save time, eliminate data entry, and get more done in a day. Sync Clio Manage with your existing tools—or discover new ones—including QuickBooks, FastCase, Outlook, Microsoft Office 365, and more than 180 others.

#### THE CLIO ADVANTAGE

Get more than just software. With Clio Manage, you'll benefit from Clio's industry-leading security, extensive referral network, and award-winning 24/5 customer support.

## Clio Manage Pricing Plans

Choose the plan that's right for your firm. Get started for free, with training and unlimited support. No credit card required.

#### Starter

\$39 per user/per month, billed annually (\$49 month-to-month)\*

Core Clio Manage features built to help law firms organize cases and run their practices.

STARTER SUBSCRIPTIONS INCLUDE:	
Case Management and Contact Management	~
Clio Mobile App for iPhone, iPad, and Android devices	~
Time & Expense Tracking and Hourly & Flat-Fee Billing	~
Unlimited Document Storage and Quick Document Automation	V
Reporting, User Permissions, and Secure Client Portal	~
Calendaring, Gmail Add-Ons, and Google Suite Integration	~
Industry-Leading Security and 99.9% Uptime Guarantee SLA	~
24/5 Support, On-Demand Training, and Assisted Data Migrations	~

Additionally, Clio Manage can be bundled with Clio Grow to form the Clio Suite—with annual plans starting at \$89 per user/per month.

Get started at clio.com/suite

<sup>\*</sup>Prices in USD.

### Boutique \*Most Popular

\$59 per user/per month, billed annually (\$69 month-to-month)\*

Starter *plus* customization, document automation, and deeper billing functionality.

BOUTIQUE SUBSCRIPTIONS INCLUDE ALL STARTER FEATURES, <i>PLUS</i> :	
Third Party Integrations	~
Outlook Add-In and Office 365 Business & Enterprise Integration	~
Clio Payments, powered by LawPay	~
Accounting, QuickBooks Online, and Advanced Billing	~
Custom Fields and Advanced Document Automation	~
Clio Launcher and Firm Dashboard	~

#### Elite

\$99 per user/per month, billed annually (\$109 month-to-month)\*

Boutique *plus* advanced reporting and tasks, Court Rules, and priority support.

ELITE SUBSCRIPTIONS INCLUDE ALL BOUTIQUE FEATURES, PLUS:	
Matter Budgets and Advanced Reporting	~
Advanced Tasks and Court Calendaring Rules	~
Full Text Search	~
Priority Technical Support	~
Tailored Live Training	~

Note: Clio also offers Enterprise-grade solutions for mid-sized and large firms. Call 1-888-858-CLIO for pricing details.

# My clients pay me in 3 <del>months</del> days.

# Get paid faster—and collect more—with Clio Manage.

Clio Manage's easy-to-use Billing feature helps you send and receive bills electronically, and the built-in Clio Payments feature enables your clients to submit fast, easy, and secure online credit card payments. Together, Billing and Clio Payments make life easier for you, your firm, and your clients. (They also make you more money.)

For more information on Clio Manage, or to sign up for a free trial, visit **clio.com/manage**.

