




**International
Section**

2022 NYC Summer Conference

The World Turned Upside Down: How Does Law and the Legal Profession Respond to the Tumultuous Last Few Years?

 **June 21-22, 2022**

 Sheraton New York Times Square Hotel
811 7th Avenue, W 53rd St.
New York, NY 10019

NYC Summer Conference 2022

International Section Chair:

Prof. Azish E. Filabi, The American College of Maguire Center for Ethics in Financial Services, King of Prussia, PA, and New York, NY

Conference Chairs:

Helen Naves, HNAves Advogados, São Paulo, Brazil
Howard A. Fischer, Moses & Singer LLP, New York, NY

Steering Committee Members:

Allen E. Kaye, Pollack Pollack Isaac & DeCicco, LLP, New York, NY
Andrew D. Otis, Locke Lord LLP, New York, NY
Diane E. O'Connell, *Sorting it Out/ do ADR, Inc.*, New York, NY
Gerald J. Ferguson, Baker & Hostetler LLP, New York, NY
Mariana Morett-Eguiarte, Sánchez DeVanny Esverri S.C., Mexico City, Mexico
Neil A. Quartaro, Cozen O'Connor, New York, NY

14.0 MCLE Credits

This program is transitional and approved for MCLE credit in New York for all attorneys, including those newly admitted.

The New York State Bar Association has been certified by the New York State Continuing Legal Education Board as an accredited provider of continuing legal education in the State of New York. For information about the CLE Rules, visit NYCOURTS.GOV/ATTORNEYS/CLE



Sheraton New York Times Square Hotel

811 7th Avenue, W 53rd Street
New York, NY 10019, USA

Hotel Reservations

The 2022 New York City Summer Conference will be held at the Sheraton New York Times Square Hotel from June 21-22, 2022. The deadline to submit hotel reservations at the conference rate is Monday, May 23, 2022. Availability of rooms is only guaranteed up to the cut-off date and reservations received after the above date are accepted on a space and rate availability basis and cannot be guaranteed at the conference rate.

Discounted room rates, which include internet access: \$295*
(Single or Double Occupancy Room)

*Subject to 14.75% state and local taxes and \$3.50 occupancy tax per room night. Breakfast not included.

Check-in: 4:00 pm | Check-out: 12:00 pm

On-Site Parking: \$65 Daily

Reserve your hotel room today! [NYSBA.ORG/NYCHOTEL](https://www.nysba.org/nychotel)

You may also call Reservations at 1-888-627-7067

Dress Code

- Conference Panels, Plenaries and Lunches: Business Attire or Business Casual
- Tuesday Reception and Welcome Dinner: Business Attire
- Wednesday Closing Reception with the Diplomatic Community: Business Attire or Semi-Formal (ex. cocktail dresses and suits are appropriate)

Important Information

Discounts and Scholarships: New York State Bar Association (“NYSBA”) members and non-members may receive financial aid to attend this program.

Under this policy, anyone who requires financial aid may apply in writing, not later than 20 working days prior to the start of the program, explaining the basis of his/her hardship, and if approved, can receive a discount or scholarship, depending on the circumstances. To apply, fill out the tuition assistance application form at www.nysba.org/TuitionAssistanceForm/ and send your request to Holly Hirsch at: New York State Bar Association, One Elk Street, Albany, New York 12207, or hhirsch@nysba.org. Scholarships are for the CLE portion of the program only and not evening and social functions.

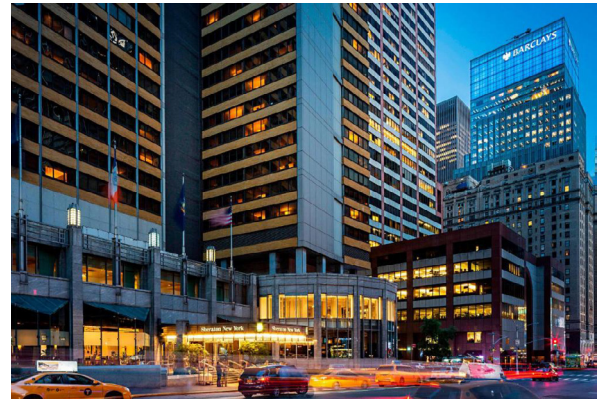
Accommodations for Persons with Disabilities: NYSBA will make reasonable modifications/accommodations to allow participation in its services, programs, or activities by persons with disabilities. NYSBA will provide auxiliary aids and services upon request. NYSBA will remove architectural barriers and communication barriers that are structural in nature where readily achievable. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Carra Forgea at cforgea@nysba.org or 1-518-487-5521.

COVID-19 Travel Information: Starting on December 6, 2021 air travelers aged two and older, regardless of nationality or vaccination status, are required to show documentation of a negative viral test result taken within one day of the flight's departure to the United States before boarding. You must show your negative result to the airline before you board your flight. That includes all travelers – U.S. citizens, lawful permanent residents (LPRs), and foreign nationals.

If you recently recovered from COVID-19, you may instead travel with documentation of recovery from COVID-19 (i.e., your positive COVID-19 viral test result on a sample taken no more than 90 days before the flight's departure from a foreign country, and a letter from a licensed healthcare provider or a public health official stating that you were cleared to travel).

For more information, visit <https://www.cdc.gov/coronavirus/2019-ncov/travelers/testing-international-air-travelers.html#general>.

You must be vaccinated for COVID-19 to attend a NYSBA meeting, program, or event



AGENDA

Tuesday, June 21, 2022

8:00 am–9:30 am **Breakfast | Bowery** (Executive Committee members only)

8:00 am–5:00 pm **Registration | ECC Foyer Space**

9:00 am–10:00 am **Chapter Chairs Meeting | Bowery**

10:00 am–11:00 am **Latin American Council Meeting | Flatiron**

11:00 am–1:00 pm **Executive Committee Luncheon Meeting | Bowery**

1:00 pm–1:15 pm **Welcome | Gramercy**

Sherry Levin Wallach, President, New York State Bar Association

Prof. Azish E. Filabi, International Section Chair, New York State Bar Association

1:15 pm - 2:30 pm **DEI Here Now and For the Future | Gramercy**

Diversity Equity & Inclusion has gained renewed emphasis over the last few years as it drives good business and creates a community of belonging key to retention goals. However, applying efforts to make change requires a more holistic approach in understanding that Inclusion also includes mental health, well-being, and a sense of belonging. By examining Inclusion as a benchmark, the legal industry can help move the needle forward for sustainable progress.

Hear from a cross panel of professionals on ways Inclusion impacts the legal industry and respective Section initiatives.

1.5 CLE Credits in Diversity, Inclusion and Elimination of Bias

Co-Chairs:

Diane E. O'Connell, Sorting it Out/ do ADR, Inc., New York, NY

D.L. Morriss, Hinshaw & Culbertson LLP, Chicago, IL

Panelists:

Mary Fernández, Headrick Rizik Alvarez & Fernández, Dominican Republic

Eduardo Calderón, BLP Legal, Costa Rica



2:45 pm–4:00 pm

Track 1 – Tax

PANEL 1 | Flatiron

1.0 CLE Credit in Areas of Professional Practice and 0.5 CLE Credit in Skills

2022 Structuring Venture Capital Funds in Latam

The 2021 and 2022 years have been extraordinary years for Latin American startups and the region has become one of the fastest-growing in the world with no signals of a slowdown at all.

This engaging panel will bring together a group of tax experts from the US, Spain, Colombia, Mexico, and Brazil to discuss current and upcoming trends in structuring Venture Capital Funds investing in Latin America, thereby addressing the tax peculiarities that can be found within this industry. In particular, the panel will focus on the standard requirements that Venture Capital Funds require to the target companies prior to deploying their investments, as well as the tax pros and cons that such requirements may bring to investors, founders and general partners. Among the topics that will be addressed, the panelists will answer frequently asked questions in the ecosystem such as whether Offshore holding entities are really necessary and analyze relevant issues often faced such as struggles with PFIC and divestments. In addition, panelists will also discuss other tax trends such as de de-SPAC process, ESOP and advice for founders.

Co-Chairs:

Jorge López López, Sánchez Devanny, Mexico City, Mexico,

Luis Suárez de Centi, Uría Menéndez, Madrid, Spain & New York, NY

Panelists:

Juan David Velasco Kerguelen, Baker & McKenzie, Colombia

Jason P. Traue, Morgan, Lewis & Bockius LLP, Boston, MA

Ron G. Nardini, Vinson & Elkins LLP, New York, NY

Víctor Valdéz, Rebaza, Alcázar & De las Casas, Perú

Track 2 – International Law

PANEL 2 | Sugar Hill

1.5 CLE Credits in Areas of Professional Practice

International Law Enforcement Efforts

Even with border-crossing limited, crime somehow finds a way to batter down international barriers. Law enforcement is thus forced into a constant game of catch up. This panel will explore recent cross-border enforcement efforts, investigate how different jurisdictions have dealt with recent challenges, and focus on hot button issues.

Chair:

Howard A. Fischer, Moses & Singer LLP, New York, NY

Panelists:

Azizur Rahman, Rahman Ravelli, London, UK

Davi Tangerino, Davi Tangerino Advogados, São Paulo, Brazil

Dr. Christian Rosinus, Rosinus Partner, Frankfurt, Germany

Tim Castle SC, 6 St. James Hall Chambers, Sydney, Australia

4:05 pm - 4:35 pm

Networking Break | Bowery

4:35 pm - 5:50 pm

Track 1 – Business

PANEL 3 | Flatiron

1.5 CLE Credits in Areas of Professional Practice

How the Pandemic Has Driven Us to Drink – Differently

The events of the past two years have driven many to drink – and to drink differently. The COVID-19 pandemic and quarantines have had a major impact on the alcoholic beverage industry. Changes in the sales, marketing, and regulation of alcoholic beverages include dramatic growth of e-commerce, modified regulation of retail sales, new consumer preferences, and trade wars and tariffs. We will examine how these changes have affected the industry, both on a comparative basis, and in terms of international trade.

Co-Chairs:

Drew Jaglom, Tannenbaum Helpert
Syracuse & Hirschtritt LLP, New York, NY
Kent C. Kolbig, Moses & Singer LLP, New York, NY

Panelists:

Michael Dean, Dentons, UK
Hernan Pacheco, E&Y Legal, Costa Rica

Track 2 – Corporate

PANEL 4 | Sugar Hill

1.5 CLE Credits in Areas of Professional Practice

Mergers & Acquisitions in a Changing and Volatile World

In the last few years, we have seen what may be interpreted as a setback for global trade and an increased focus by nation states on national security, self-sufficiency, and independency rather than open borders and cooperation. This increased focus has manifested, for example, in heightened cross-border trade and investment restrictions as well as sanctions and countersanctions. The panel will discuss how these changes in the global landscape have affected corporate acquisitions, including deal terms and deal structures. This panel will discuss issues other than PANEL 7 and from a different perspective

Co-chairs:

Carl-Olof Bouveng, Cobolo Advokat,
Stockholm, Sweden
Steven R. Green, Wachtell, Lipton, Rosen &
Katz, New York, NY

Panelists:

Andreas W. Mayr, DORDA, Vienna, Austria
Derek Stueben, Kleinberg, Kaplan, Wolff &
Cohen, New York, NY
Pablo Garcia Morillo, Marval O'Farrell Mairal,
Buenos Aires, Argentina
Dr. Torsten Rosenboom, Hogan Lovells,
Frankfurt, Germany
Adam Li, JunHe LLP, New York and Shanghai

6:00 - 7:00 pm

Ukraine Plenary | International Law | Gramercy

Sponsored by the New York City Bar Association

This plenary session, to be held with the participation of lawyers experiencing the war at first hand, will focus on the current situation in Ukraine, the prosecution of war crimes, crimes against humanity and the war of aggression, as well as the international response, sanctions, and other implications under an International Law perspective, including the role of professional legal associations and the Ukrainian Bar Association.

1.0 CLE Credit in Areas of Professional Practice

Co-Chairs:

Howard A. Fischer, Moses & Singer LLP, New York, NY
Ulyana Bardyn, Eversheds Sutherland, New York, NY

Panelists:

Anna Ogrenchuk, LCF Law Group & Ukrainian Bar Association, Ukraine
Serhiy Hoshovsky, Hoshovsky Law Firm LLC, New York, NY

7:30 pm - 10:00 pm

President's Reception & Welcome Dinner | Bowery

Welcome Remarks:

Sherry Levin Wallach, President, New York State Bar Association

Wednesday, June 22, 2022

7:30 – 9:30 am

8:00 am–1:00 pm

8:30 am–9:45 am

Breakfast | Bowery

Registration | ECC Foyer Space

Track 1 – Environmental	Track 2 – Trade	Track 3 - Corporate
<p>PANEL 5 Gramercy <i>1.5 CLE Credits in Areas of Professional Practice</i></p> <p>Climate Change Litigation After Milieudefensie v. Royal Dutch Shell: What Are the Repercussions of the Decision of the District Court of The Hague in the United States and Elsewhere? Climate change litigation against governments for failing to comply with treaties is one thing; but class action lawsuits similarly based on international treaties against corporate defendants for having failed to reduce the greenhouse gas emissions from their operations or the use of their products, such as oil for example, does bring us into uncharted territory, and that seems to be the takeaway from the decisions of the District Court of The Hague in Milieudefensie v. Royal Dutch Shell where the Court ordered the oil company to reduce its greenhouse gas emissions below its 2019 levels by 45% by 2030. This is the first court decision ordering a corporation to reduce its overall greenhouse gas emissions, and it will definitely be one of interest to litigators and corporate lawyers alike everywhere in the world</p> <p>Co-Chairs: Prof. Michael B. Gerrard, Columbia University, New York, NY</p> <p>Rodrigo Carè, Horizons & Co., Dubai</p> <p>Panelists: Bo Ra Hoebeke, Linklaters, Amsterdam, Netherlands</p> <p>Dr. Maria Antonia Tigre, Columbia University, New York, NY</p>	<p>PANEL 6 Sugar Hill <i>1.5 CLE Credits in Areas of Professional Practice</i></p> <p>Hot Trade Topics Affecting Your Clients This panel will focus on the “hot” trade issues of the moment: Sanctions (e.g., Russia, Belarus), Forced Labor Import Restrictions (e.g., Xinjiang, Malaysia), Transfer Pricing, Brexit, and others that your clients must deal with now and for the foreseeable future. These trade issues affect not just multinationals but also companies and persons whose business involves importing or exporting. Whether you are advising on establishing a company, sourcing from a new supplier, general cross-border transactions, or an M&A deal, you will gain insight on what is needed to counsel your clients on due diligence, proper compliance and avoiding penalties.</p> <p>Co-Chairs: Robert J. Leo, Meeks Sheppard Leo & Pillsbury, New York, NY</p> <p>Angela M. Santos, Arent Fox Schiff LLP, New York, NY</p> <p>Panelists: Glen N. Kelley, Jacobson Burton Kelley PLLC, New York, NY</p> <p>John Grayston, Grayston & Company, Brussels, Belgium</p> <p>Jessica B. Horwitz, Bennett Jones LLP, Toronto, Canada</p>	<p>PANEL 7 Flatiron <i>1.0 CLE Credit in Areas of Professional Practice and 0.5 CLE Credit in Skills</i></p> <p>Strengths and Weaknesses in the M&A Ecosystem in Post-Pandemic Times The pandemic led to acquisition and consolidation opportunities for investors under challenging circumstances where the M&A Ecosystem also had the opportunity to show its strengths and weaknesses in different jurisdictions, which are still outstanding and will still impact the “what is next” in the M&A field. This roundtable discussion will address and provide a multi-disciplinary experience perspective of a company, fund, and M&A practitioners in facing and solving those challenges with emphasis on the key issues and solutions the M&A Ecosystem in LATAM should still work on. The panel will be comprised by a combination of experienced industry speakers, and legal advisors from US, Europe and LATAM, who will have a lively discussion on what they have faced in this context, and they foresee for the future.</p> <p>Chair: Ernesto Silvas-Medina, Sánchez Devanny, Mexico City, Mexico</p> <p>Panelists: Laurens Dalmijn, IMCD Group B.V., Rotterdam, Netherlands</p> <p>Cristián Figueroa, Carey, Chile</p> <p>Rory Mouat, Blackstone, New York, NY</p> <p>Javier Gómez, Perez-Llorca, Madrid, Spain</p> <p>Paulo Coelho da Rocha, Demarest, São Paulo, Brazil</p>

9:55 am-11:10 am

Track 1 – Intellectual Property

PANEL 8 | Gramercy

1.5 CLE Credits in Areas of Professional Practice

“MINTED”: How NFTs Have Become the New Asset Class in the Art Market

A panel discussion on the legal issues evolving from the emergence of NFTs as digital wealth-creating assets from both a transactional and disputes perspective.

Co-Chairs:

Lucy Keane FCI Arb, 33 Bedford Row Chambers, London, UK

Rory Radding, Mauriel Kapouytian Woods LLP, New York, NY

Panelists:

A.F. David Steiner, Meister & Steiner PLLC, New York, NY

Jeffrey D. Neuburger, Proskauer Rose LLP, New York, NY

Caroline Moustakis, Sotheby's Inc., New York, NY

Track 2 – Immigration

PANEL 9 | Sugar Hill

1.5 CLE Credits in Areas of Professional Practice

The New EB-5 Reform Act: A Blessing or a Curse to International Investors and Project Developers?

Discover how the new US immigration regulations impact prior projects and investments and how to move forward towards permanent resident status.

Compare the US investor program with the Argentinean model. This panel will also discuss alternatives to the EB-5 program in its new iteration for those seeking legal status in the US as investors, specialty professional workers, extraordinary workers and through the standard labor certification process. “There are many ways to skin a cat!”

Co-Chairs:

Allen E. Kaye, Pollack Isaac & DeCicco, LLP, New York, NY

Jan H. Brown, Law Offices of Jan H. Brown, PC, New York, NY

Panelists:

Michael Piston, Piston & Carpenter PC, New York, NY

Priscillia Sundah
Suntoso, Suntoso Law, Forest Hills, NY

Rodrigo Torino, Marval, Buenos Aires, Argentina

Track 3 - Litigation

PANEL 10 | Flatiron

1.5 CLE Credits in Areas of Professional Practice

International Discovery: New Rules for a New World

Join this experienced panel to learn about international discovery in the post-Covid legal environment, including changes to the NY rules, current e-discovery practice, and how to help clients avoid the early mistakes that can lead to trouble in litigation or arbitration.

Chair:

Neil A. Quartaro, Cozen O'Connor, New York, NY

Panelists:

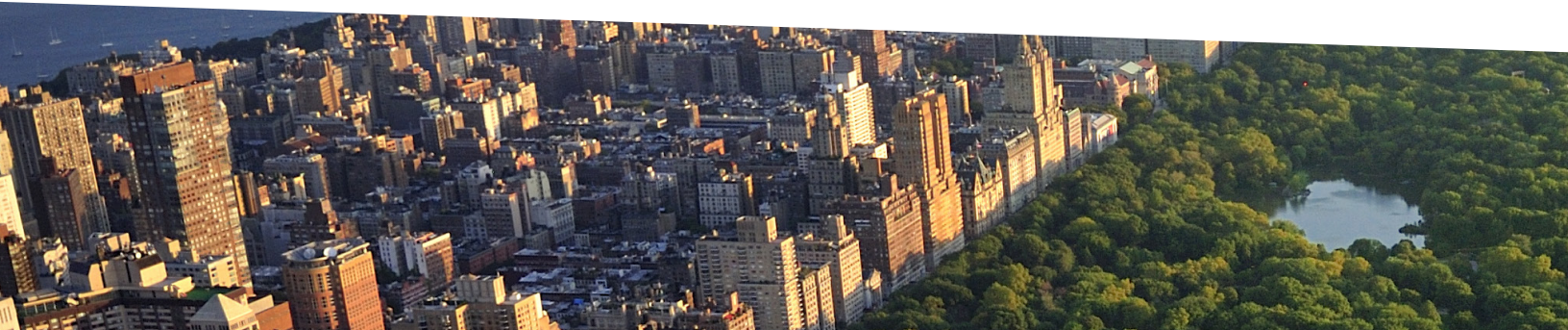
Brandon Farber, Fasken Martineau DuMoulin LLP, Montreal, Canada

Katie Sobotta, Cozen O'Connor, Washington D.C.

Carlos Ramos-Mrosovsky, Baker & Hostetler LLP, New York, NY

11:10 am-12:20 pm

Networking Lunch | Bowery



12:20 pm-1:35 pm

Track 1 – Intellectual Property

Track 2 – Tax

Track 3 – ESG in collaboration with The American College Maguire Center for Ethics

PANEL 11 | Flatiron

1.5 CLE Credits in Areas of Professional Practice

Data Privacy

This panel will explore hot topics in data privacy, including recent regulatory developments in the U.S., Canada, Europe, and Latin America that will impact global consumer and business issues.

Co-Chairs:

Gerald J. Ferguson, Baker Hostetler LLP, New York, NY

Joyce Hanak Rogina, Barnes & Noble Education, Basking Ridge, NJ

Panelist:

Alejandro María Massot, Randle Legal, Buenos Aires, Argentina

Olivier de Courcel, Courcel.Legal, Paris, France

Fran Faircloth, Ropes & Gray, Washington, D.C.

Corey Omer, Davies Ward Phillips & Vineberg LLP, Montreal, Quebec, Canada

PANEL 12 | Sugar Hill

1.5 CLE Credits in Areas of Professional Practice

Planning for the OECD Pillars - Focusing on the Top Complexities for Implementation

The panel will focus on the top complexities expected to arise from implementation of OECD Pillars One and Two. Panelists will address the current OECD proposals and the path forward for implementation by the United States, Brazil, and European Countries, as well as the operational and reporting changes that Multinational Enterprises will need to consider

Co-Chairs:

Galia Antebi, Ruchelman P.L.L.C., New York, NY

Peter Utterstrom, Peter Utterström Advokat AB, Stockholm, Sweden

Panelists:

Vinicius Jucá Alves, Lefosse, São Paulo, Brazil

James R. Shorter, Jr., Shorter Law Offices, New York, NY

PANEL 13 | Gramercy

1.5 CLE Credits in Areas of Professional Practice

Investment Stewardship

This panel will explore how investor philosophy around corporate governance has expanded to the broader concept of stewardship and how universal owners are moving beyond modern portfolio theory and into the examination of systemic risks. This panel will also discuss the implications of ESG investing and practices in the context of fiduciary duties.

Co-Chairs:

Prof. Azish E. Filabi, Maguire Center for Ethics, PA & NY

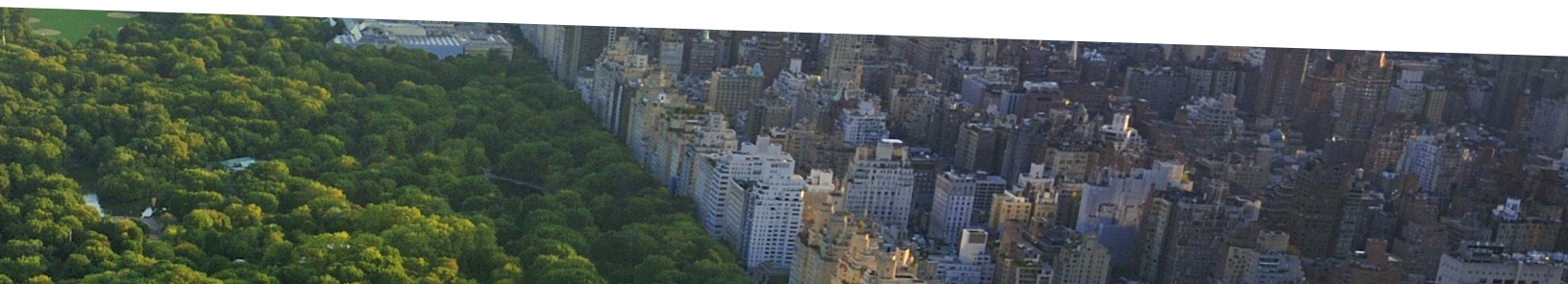
Douglas K. Chia, Soundboard Governance Princeton, NJ

Panelists:

Jon Lukomnik, Sinclair Capital LLC, New York, NY

Pamela L. Marcogliese, Freshfields Bruckhaus Deringer LLP, New York & Silicon Valley

John Hoepfner, Legal & General Investment Management America, Chicago, IL



1:45 pm-3:00 pm

Track 1 – Career Development

Track 2 – Ethics

Track 3 - ESG

PANEL 14 | Flatiron

How to Market Yourself to Reach Your Career Goals

This panel aims to dispel the misconception that international law is an impenetrable field. Through narratives from attorneys who have found success in various fields of international law, it is our hope that international law will rightfully be seen as dynamic, accessible, and cutting across many disciplines. The panel will focus on ways in which the panelists engaged in active career planning, personal business development, and the use of social media. It will appeal to young lawyers and those who wish to pivot or expand their practices

Co-Chairs:

Alexandra Piscionere, New York, NY

Carlos Ramos-Mrosovsky, Baker & Hostetler LLP, New York, NY

Panelists:

Maria da Paz Tierno Lopes, BMA Avogados, São Paulo, Brazil

Michele Lee Clarke-Ceres, WorldCeres Inc., Norwalk, CT

Jeffrey F. Silber, Silber, Vasquez & Associate, San Francisco, CA

PANEL 15 | Sugar Hill

1.5 CLE Credits in Ethics

AI—Compliance and Ethics Issues in a World Dominated by Artificial Intelligence—Legal, Ethical and Compliance Issues Created by the Revolution

In today's post-Covid world, technological innovation entails significant legal and ethical risks with using AI, and the panel will discuss the following issues: (1) AI in financial services, including insurance presents issues regarding protecting consumers from abusive practices like predatory lending; (2) safeguards where AI is used in the development of drugs and medical technologies; (3) safeguarding data in medical and health care; (4) government and security issues; and (5) algorithmic bias. This panel will discuss such issues as the lack of a comprehensive legal framework and legal duties under existing ethical guidelines.

Co-Chairs:

Aurora Cassirer, Fisher Broyles LLP, New York, NY

Carole Basri, Corporate Lawyering Group LLC, New York, NY

Panelists:

Seema Shah, New York State Department of Financial Services, New York, NY

Joseph R. Robinson, Troutman Pepper Hamilton Sanders LLP, New York, NY

Ariel Reinitz, FisherBroyles LLP, New York, NY

PANEL 16 | Gramercy

1.5 CLE Credits in Areas of Professional Practice

Corporate Disclosure

This panel will examine the rapidly evolving landscape of ESG disclosure, including the intersection of mandatory and voluntary disclosure regimes, most notably the US SEC's recently proposed climate-related disclosure requirements and standards overseen by the International Sustainability Standards Board (ISSB).

Co-Chairs:

Prof. Azish E. Filabi, Maguire Center for Ethics, PA & NY

Douglas K. Chia, Soundboard Governance, Princeton, NJ

Panelists:

Brad Goldberg, JD, Cooley LLP, New York, NY

Granville Martin, JD, The Value Reporting Foundation, San Francisco, CA

Holly N. Menna, Ernst & Young, LLP, New York, NY

Harriette Resnick, New York State Department of Financial Services, New York, NY

3:00 pm-3:30 pm

Coffee Break | Bowery

3:30 pm-4:45 pm

Track 1 – Corporate	Track 2 – Trusts and Estates	Track 3 - ESG
<p>PANEL 17 Flatiron <i>1.5 CLE Credits in Skills</i></p> <p>The World of Retail Industry in Times of Pandemic This panel will address the experience of industry speakers in the retail sector with respect to the changes and opportunities that they have seen because of the pandemic crisis. The panel will also include legal advisors from LATAM and the US who are experienced on the sector.</p> <p>Co-Chairs: Rosa M. Ertze, Duane Morris, New York, NY Rafael Villamar Ramos, Sánchez Devanny, Mexico City, Mexico</p> <p>Panelists: Gabriel Hoyos, Under Armour, Baltimore, MD</p>	<p>PANEL 18 Gramercy <i>1.5 CLE Credits in Areas of Professional Practice</i></p> <p>Cross-border Trusts and Planning This panel will address trust, tax and investment issues and trends unique to assets and properties located in the U.S. from a perspective of cross border beneficiaries.</p> <p>Co-Chairs: Helen Naves, HNaves Advogados, São Paulo, Brazil Shannon P. McNulty, The Village Law Firm, New York, NY</p> <p>Panelists: Elisabeth Lewandowski Libertuci, Lewandowski Libertuci Advogados, São Paulo, Brazil Luis Suárez de Centi, Uría Menéndez, Madrid, Spain & New York, NY Frédéric Barriault, Fasken Martineau DuMoulin LLP, Montreal, Canada Rachel Roche LL.M. TEP, Roche Legal, UK</p>	<p>PANEL 19 Sugar Hill <i>1.5 CLE Credits in Areas of Professional Practice</i></p> <p>ESG Funds This panel will explore investment strategies that are often grouped together as “ESG” or “sustainable” but have distinct differences: ESG investing; socially responsible/values-based investing; and impact investing. This panel will discuss the regulatory landscape around ESG funds by the US SEC and US Department of Labor, as well as voluntary standards for ESG investment practices such as the Principles of Responsible Investing (PRI) supported by the UN.</p> <p>Co-Chairs: Prof. Azish E. Filabi, Maguire Center for Ethics, PA & NY Doug K. Chia, Soundboard Governance, Princeton, NJ</p> <p>Panelists: Heidi DuBois, AEA Investors LP, New York, NY Howard A. Fischer, Moses & Singer LLP, New York, NY Dana Brakman Reiser, JD, Brooklyn Law School, Brooklyn, NY Linda Zhang, PhD, Purview Investments & Women in ETFs, New York, NY</p>

4:55 pm-5:45 pm

Plenary | Gramercy

1.0 CLE Credit in Areas of Professional Practice

Moderated Q&A with Commissioner Hester M. Peirce

Commissioner Hester Peirce is a member of the currently four person U.S. Securities and Exchange Commission (SEC). She was sworn in on January 11, 2018, for a term ending in 2025. In this moderated Q&A discussion with Commissioner Peirce, we will explore topics relating to the appropriate role and impact of the SEC relating to the intersection of SEC regulation with climate change disclosures, including the recent SEC proposed rules on climate change disclosures, the regulation of “ESG” (environmental, social, and governance) funds, and other regulatory issues relating to sustainability concerns.

Chair: Howard A. Fischer, Moses & Singer LLP, New York, NY

Panelist: Commissioner Hester M. Peirce, U.S. Securities and Exchange Commission

Diplomatic Community Reception | Bowery

In collaboration with the NYC Mayor’s Office of International Affairs, and the American College Maguire Center for Ethics ESG Forum, please join us for a cocktail reception and keynote presentation on the UN Sustainable Development Goals and the role of business in advancing societal well-being.

Remarks: Sherry Levin Wallach, President, New York State Bar Association

5:45 pm-7:45 pm

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REGISTRATION FORM

NYC Summer Conference 2022



Name _____

Company/Law Firm _____

Address _____

City _____ State _____

Zip _____ Country _____

Phone _____ E-mail address _____

Name of spouse or guest _____

First-time attendee of a Section meeting?

I am a speaker on program # _____

II. REGISTRATION FEES Fees are denoted in U.S. dollars	EARLY BIRD until May 31	Standard June 13
NYSBA Member Attorney	<input type="checkbox"/> \$450	<input type="checkbox"/> \$525
Non-NYSBA Member Attorney	<input type="checkbox"/> \$495	<input type="checkbox"/> \$575
Recently Qualified Attorney (3 years or less)		<input type="checkbox"/> \$450
Federal Govt Employees & NFP Sector		<input type="checkbox"/> \$450
Students (daytime panels & lunches only, no CLE)		<input type="checkbox"/> \$225
ALA CARTE President's Reception & Welcome Dinner (Tuesday, June 21) + Diplomatic Community Reception (Wednesday, June 22)		<input type="checkbox"/> \$290

III. CHOOSE YOUR EVENTS

Please choose the programs you plan to attend:

Tuesday, June 21, 2022

- Diversity & Inclusion Plenary
- Panel 1 or Panel 2
- Panel 3 or Panel 4
- Ukraine Plenary

Tuesday Welcome Dinner meal choices (select one):

- Chicken (Thyme and Shallot Roasted Chicken Breast)
- Fish (Pan Seared Striped Bass)
- Vegetarian (Truffle Mushroom Risotto)

Wednesday, June 22, 2022

- Panel 5 or Panel 6 or Panel 7
- Panel 8 or Panel 9 or Panel 10
- Lunch
- Panel 11 or Panel 12 or Panel 13
- Panel 14 or Panel 15 or Panel 16
- Panel 17 or Panel 18 or Panel 19
- Q&A Plenary

Please indicate social functions you plan to attend:

- Tues, June 21** President's Reception & Welcome Dinner
- Wed, June 22** Diplomatic Community Reception

IV. DIETARY RESTRICTIONS/ALLERGIES

V. PAYMENT INFORMATION

Payment for registration fees will be accepted by credit card or wire transfer.* Please include the name of the credit card holder if it is different from the registered attorney.

- Charge \$ _____ to:
- American Express MasterCard Visa

Expiration date _____ CVV _____

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_____ Authorized Signature

Cardholder _____

For Wire Transfers:

Bank Routing Number: 021000021
SWIFT Code: CHASUS33
General Bank Reference Address:
JPMorgan Chase
New York, NY 10017
Account Number: 777050803
Account Name: New York State Bar Association

VI. EMERGENCY CONTACT

Name _____

Phone _____

Email _____

Two-Day Registration Fee Includes

Programming on Tuesday & Wednesday, coffee breaks, lunches, Tuesday reception and welcome dinner, and Wednesday consular reception.

Cancellation Notice:

Notice of cancellation must be received by June 1, 2022 in order to obtain a refund of fees.

Important Notice:

Last day of registration is on June 13, 2022. We do not accept on-site registrations.

Register Online

NYSBA.ORG/NYC2022

Mail or Fax this form to

Member Resource Center
New York State Bar Association
One Elk Street, Albany, New York 12207
Telephone: 800.582.2452 or 1.518.463.3724 (Opt. 2)
Fax: 1.518.463.5993
Email: mrc@nysba.org

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November 30 - December 2

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November 30 – December 2
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